



Baycrest Foundation

Letter of Authorization to Donor's Broker

Electronic Transfer of Shares for Donation From:

Broker Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Broker Firm: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Donor Information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Gift Designation (if known): \_\_\_\_\_

Securities to Be Donated:

Company/Fund: \_\_\_\_\_

CUSIP : \_\_\_\_\_

Number of Units/Shares: \_\_\_\_\_

Transfer To:

ScotiaMcLeod

FINS: T085

CUID: SCOT

DTC: 5011 (FOR USD STOCKS)

For Mutual Funds use: Dealer Code: 9155 and Rep Code: 4GJ

Account Name: The Baycrest Centre Foundation

Account Number: 431 83530 10

Charitable Registration # 11921 5242 RR0001

Contact: Joshua Wise; Jenny Liu

Director, Senior Wealth Advisor; Administrative Associate

P: 416-945-4983; 905-444-4517

joshua.wise@scotiawealth.com; jenny.liu@scotiawealth.com

Please process this donation to The Baycrest Foundation as soon as possible. If you have any questions please let me know.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please forward copies of this form to:

- One copy to your Broker
• One copy to Karen Belinsky at The Baycrest Centre Foundation: kbelinsky@baycrest.org or by fax: (416) 785-2373
• One to receiving Broker by email - joshua.wise@scotiawealth.com; jenny.liu@scotiawealth.com.
• Please note that it can take up to a business day to have the transfer take effect.