



**Baycrest Foundation**

**Letter of Authorization to Donor's Broker**

**Electronic Transfer of Shares for Donation From:**

Broker Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Broker Firm: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

**Donor Information:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Gift Designation (if known): \_\_\_\_\_

**Securities to Be Donated:**

Company/Fund: \_\_\_\_\_

CUSIP: \_\_\_\_\_

Number of Units/Shares: \_\_\_\_\_

**Transfer To:**

**ScotiaMcLeod**

**FINS: T085**

**CUID: SCOT**

**DTC: 5011 (FOR USD STOCKS)**

**For Mutual Funds use: Dealer Code: 9155 and Rep Code: 4GJ**

**Account Name: The Baycrest Centre Foundation**

**Account Number: 431 83530 10**

**Contact: Joshua Wise**  
**Director, Senior Wealth Advisor**  
**P: 416-945-4983**  
[joshua.wise@scotiawealth.com](mailto:joshua.wise@scotiawealth.com)

**Rachel Sousa**  
**Administrative Associate**  
**P: 416-863-7795**  
[rachel.sousa@scotiawealth.com](mailto:rachel.sousa@scotiawealth.com)

Please process this donation to The Baycrest Foundation as soon as possible. If you have any questions please let me know.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please forward copies of this form to:**

- One copy to your Broker
- One copy to Karen Belinsky at The Baycrest Centre Foundation: [kbelinsky@baycrest.org](mailto:kbelinsky@baycrest.org) or by fax: (416) 785-2373
- One to receiving Broker by email - [joshua.wise@scotiawealth.com](mailto:joshua.wise@scotiawealth.com) and [rachel.sousa@scotiawealth.com](mailto:rachel.sousa@scotiawealth.com)