



Baycrest

The Professional Advisory Group of the Baycrest Foundation Breakfast Seminar

Thursday, October 31, 2019

7:30 - 9:30 a.m.

Loftus Hall, Apotex Building, Baycrest
3560 Bathurst St | Toronto, ON M6A 2E1

“Alternative Sources of Retirement Cash Flow Certainty for The Elderly: Exploring Canadian Reverse Mortgage Lending as a Financial Planning Tool”



*Steven Ranson,
President and
CEO, HomeEquity
Bank*

Steven Ranson is the President and CEO of HomeEquity Bank, a Schedule 1 Canadian bank and national provider of the CHIP Reverse Mortgage® solution. Mr. Ranson led HomeEquity Bank through the public offering of HomeEquity Income Trust in 2002 and the subsequent creation of HomeEquity Bank in October 2009. As the representative of the only Canadian bank that deals exclusively with seniors, Mr. Ranson speaks frequently on aging in place, financial planning, proactive home equity release, the real estate market and mortgage trends.



*Oren Chaimovitch,
Partner, Devry
Smith Frank LLP*

Oren Chaimovitch has been a lawyer for 25 years and is a partner at Devry Smith Frank LLP, a firm of over sixty lawyers with offices in Toronto, Whitby and Barrie. He practices in the areas of secured lending including commercial mortgage lending, bankruptcy and insolvency, commercial litigation, corporate and business law, debt recovery, commercial and residential real estate, wills, estate planning and estate administration.

Sponsors

HomeEquity Bank 

\$72/person (includes breakfast) - **Educational Credits**
RSVP by October 18, 2019 to Tracey Steyn
Email: tsteyn@baycrest.org | Phone: 416-785-2500 ext. 5465

The Professional Advisory Group of the Baycrest Foundation aims to support Baycrest Foundation in its mission by identifying and advising potential donors and by educating professionals for the purpose of offering advice to their aging clients and families.

